



Zoho Sign

The complete digital signature
application for business signatories

zoho.com/sign

Product Overview



The world runs on agreements.

Driven by paperwork. Captured by signatures and payments.



And, paperwork is everywhere!



Sales

Sales Agreements
Sales Orders
Special Deals



HR

On/Off - boarding Documents
Organization Policies
NDAs



Finance

Expense Reporting
Invoice Processing
Retirement Documents



IT

New Asset Requests
Change Requests
Authorization Documents



Legal

Contracts
NDAs
Compliance Documents



Marketing

Customer Onboarding
Event Registrations
Campaign Approvals



Facilities

Work Orders
Front Desk Management
Lease Agreements



Support

Self Service Requests
Field Services
Terms Change



Product Management

Change Management
Release Management
Code Reviews

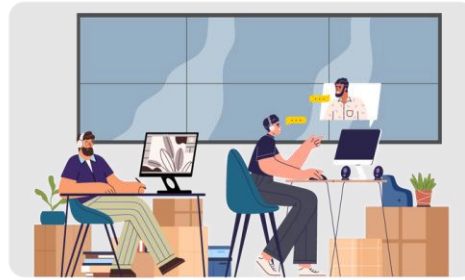


Procurement

Purchase Orders
RFPs
Service Agreements

Paperwork is challenging regardless of approach!

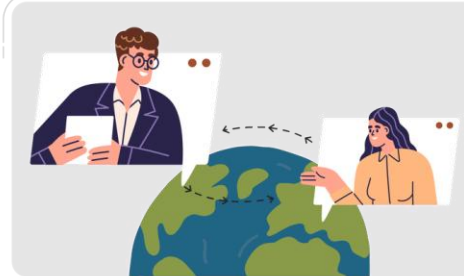
Business is done remotely
Workspaces are hybrid



- o Scattered across the workplace
- o Repetitive, cumbersome, and time-consuming
- o Concerns of trust, security, and compliance



Experiences
are digital-first



Transactions across
timezones & borders

High costs!
Difficult to scale!
Low confidence!



We are solving that with



It can be your **complete** digital signature solution!



Sign documents digitally online, leverage generative AI

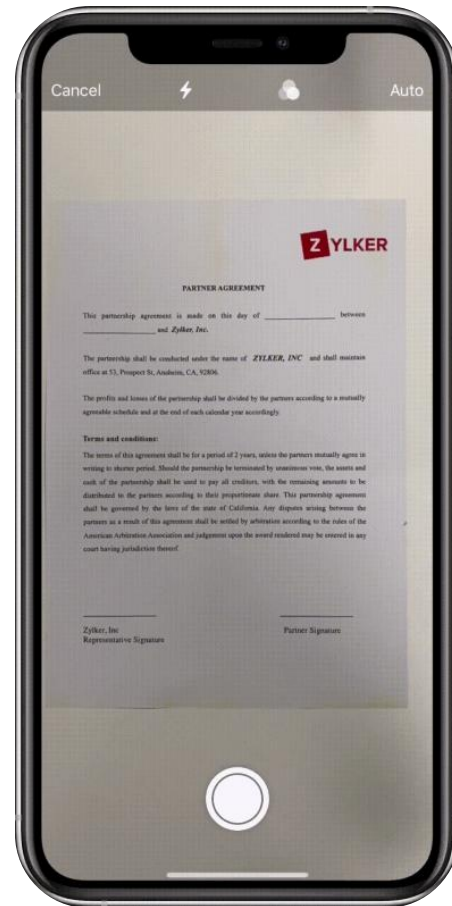


Collect signatures, approvals, and payments easily and securely

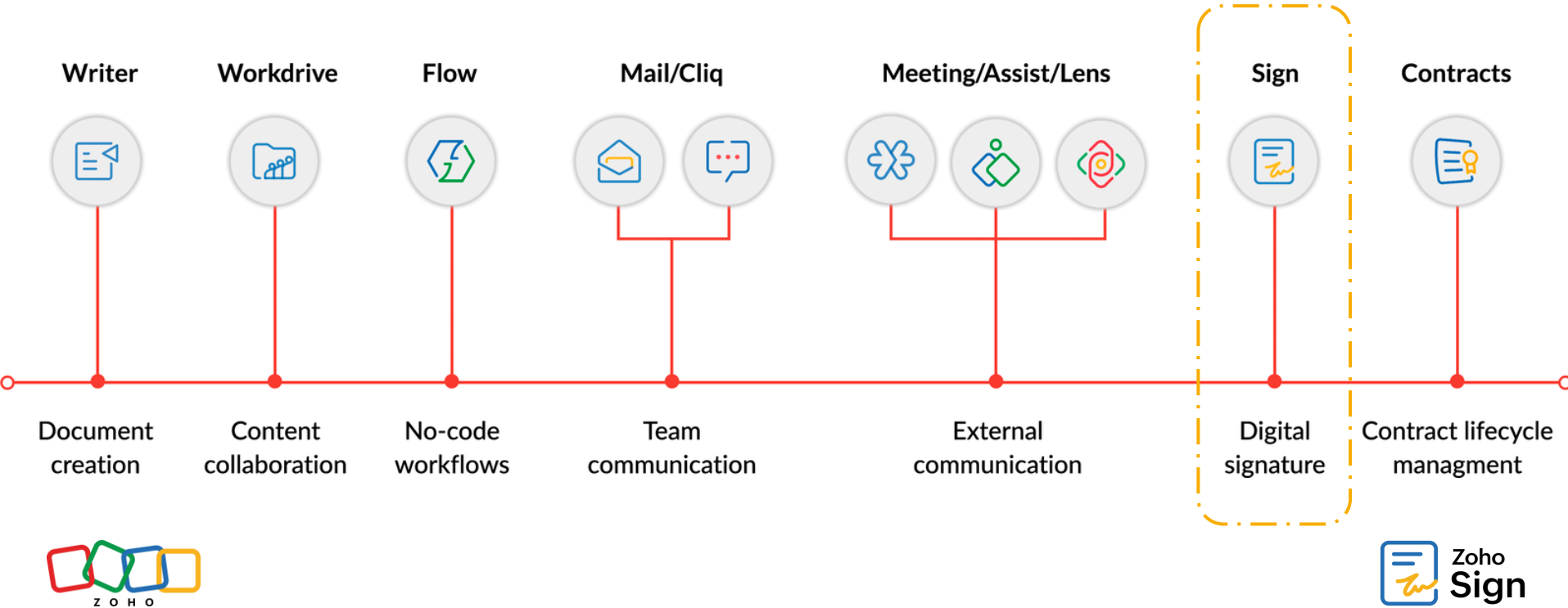


Add your branding, produce and manage legally-binding documents

e-Witnessing, tracking, audit trails, and reports for accountability



Zoho already offers end-to-end paperwork and record management in one suite



A simple dashboard for easy navigation




Sign


Documents


Templates


SignForms


Reports


Settings



Search








Send for signatures


Sign yourself

Need your signature


Sample Partnership Agreement


Sample Non-Disclosure... Agreement

A sophisticated e-signature workflow builder

Sign

Documents

Templates

SignForms

Reports

Settings

Zoho Sign

Search

Send for signatures

Sample Partnership Agreement

Drag files here

or

Add document ▾

From

Desktop

Cloud

Template(s)

Document name

Partnership Agreement

Add recipients

☒ Send in order

Add me

Add bulk recipients

1

dave.smith@securesign24x7.com

Dave Smith

Needs to sign ▾

Email ▾

Customize

Private message : Please pass this on to sales once signed, Dave.

Digital signature providers : Zoho Sign, USB Sign, PFX File

+ Add recipient

Continue

Save & close

Customizable recipient roles and signing options

Sign

Sign

Documents

Templates

SignForms

Reports

Settings

Sign

Edit document details

Sample Partnership Agreement

or

Add document

Document name

Sample Partnership Agreement

Add recipients

☒ Send in order

Add me

Add bulk recipients

1

dave.smith@securesign24x7.com

Dave Smith

+ Add recipient

More settings >

Note to all recipients

Continue

Save & close

Customize (dave.smith@securesign24x7.com)

Private note ?

Please pass this on to sales once signed, Dave.

Authentication ?

Authentication type

Email OTP

Email and interface language ?

Select language

French

Digital signature providers

Select the digital signature providers to be made available for this recipient to sign this document(s) with.

☐ All providers enabled by administrator

☒ Selected providers

☒ Zoho Sign

☒ Singpass

☒ USB Sign

☐ Trustfactory

☒ PFX File

Save

Close

Additional request settings for a better experience

Sign

Documents

Templates

SignForms

Reports

Settings

Zoho

Sign

Search

Q

▼

Send for signatures

More settings ▼

Days to complete

7

Agreement valid until

Forever

▼

Document type

Partner Documents

▼

+

Folder

Agreement

▼

+

Description

Partnership Agreement

Automatic reminders

ON

Automatic reminders will only be delivered via email even if the delivery mode is set to 'Email + SMS'.

Send a reminder every

2

days

Note to all recipients

Hey, please sign this document to get the ball rolling.

Continue

Save & close

Signer fields with smooth drag-and-drop

Documents

Sample Non-Dis...
2 Pages

1

2

Sample Non-Disclosure Agreement

1/2

Actions

Back

Send

CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT

THIS CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT (the "Agreement") made this _____ day of Jul 11 2023 11:18 (the "Effective Date") by and between

<u>Full name</u>	a	<u>Company</u>	corporation, and
<u>Full name</u>	a	<u>Company</u>	corporation,

(collectively, the "Parties" and each individually a "Party").

The Parties are exploring the possibility of engaging in one or more mutually beneficial business relationships (collectively, the "Business Relationship"). The Parties recognize that in the course of their discussions to further the Business Relationship, it will be necessary for each Party to disclose to the other certain Confidential Information (as defined below). Each Party desires to set forth the terms that apply to such Confidential Information.

NOW, THEREFORE, for and in consideration of the foregoing, of the promises and covenants set forth herein, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Parties do hereby agree as follows:

1. The Parties shall (i) use reasonable efforts to maintain the confidentiality of the information and materials, whether oral, written or in any form whatsoever, of the other that may be reasonably understood, from legends, the nature of such information itself and/or the circumstances of such information's disclosure, to be confidential and/or proprietary thereto or to third parties to which either of them owes a duty of nondisclosure (collectively, "Confidential Information"); (ii) take reasonable action in connection therewith, including without limitation at least the action that each takes to protect the confidentiality of its comparable proprietary assets; (iii) to the extent within their respective possession and/or control, upon termination of this Agreement for any reason, immediately return to the provider thereof all Confidential Information not licensed or authorized to be used or enjoyed after termination or expiration hereof, and (iv) with respect to any person to which disclosure is contemplated, require such person to execute an agreement providing for the treatment of Confidential Information set forth in clauses (i) through (iii). The foregoing shall not require separate written agreements with employees and agents already subject to written agreements substantially conforming to the requirements of this Section nor with legal counsel, certified public accountants, or other professional advisers under a professional obligation to maintain the confidences of clients.

2. Notwithstanding the foregoing, the obligation of a person to protect the confidentiality of any information or materials shall terminate as to any information or materials which: (i) are, or become, public knowledge through no act or failure to act of such person; (ii) are publicly disclosed by the proprietor thereof; (iii) are lawfully obtained without obligations of confidentiality by such person from a third party after reasonable inquiry regarding the authority of such third party to possess and divulge the same; (iv) are independently developed by such person from sources or through persons that such person can demonstrate had no access to Confidential Information; or (v) are lawfully known by such person at the time of disclosure other than by reason of discussions with or disclosures by the Parties.

3. All Confidential Information delivered pursuant to this Agreement shall be and remain the property of the disclosing Party, and any documents containing or reflecting the Confidential Information, and all copies thereof, shall be promptly returned to the disclosing Party upon written request, or destroyed at the disclosing Party's option. Nothing herein shall be construed as granting or conferring any rights by license or otherwise, express or implied, regarding any idea made, conceived or acquired prior to or after the Effective Date, nor as granting any right with respect to the use or marketing of any product or service. The Parties shall use the Confidential Information only for the Business Relationship.

Signature

Signature

Recipients

P

Prefill by you

J

John Martin
john.martin@securesign24x...

D

Dave Smith
dave.smith@securesign24x7...

Fields

Signature

Initial

Stamp

Image

Company

Full name

Email

Sign Date

Date

Text

Job title

Checkbox

Dropdown

Radio

Payment

Attachment

Detailed document view for real-time tracking

Sign

Documents

Templates

SignForms

Reports

Settings

Zoho Sign

Search

<

Edit

Extend

Send reminder

Reminder settings

Recall

...

Partnership Agreement

Owned by Dave Smith

Partnership Agreement

Submitted on Jul 11, 2023 11:05

Last updated on Jul 11, 2023 11:05

View

Email document

Save to cloud

Download

Edit as new

Save as template

Change ownership

Print

Activity history

66%

Recipient status

1

Dave Smith

dave.smith@securesign24x7.com

Accessed from IP address 122.15.156.147 using Web at Jul 11, 2023 11:05

Mailed

Viewed

Signed

2

John Martin

john.martin@securesign24x7.com

Mailed

Viewed

Approved

Filtered document views for better management

Sign

Sign

Documents

Templates

SignForms

Reports

Settings

Search

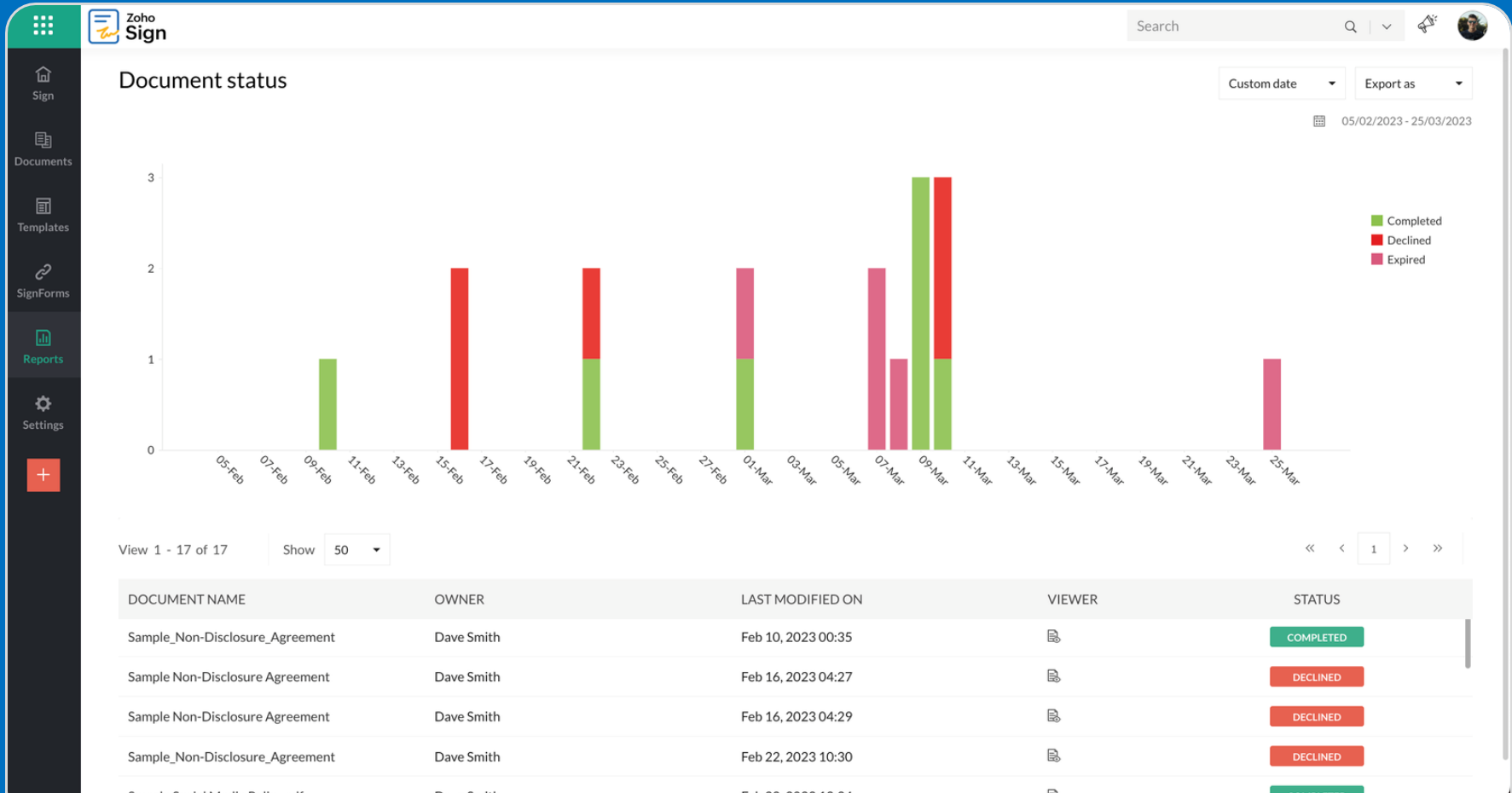
All documents

View 1 - 10 of 218

Show 10

☐	DOCUMENT NAME	FOLDER NAME	OWNER	RECIPIENTS	TEMPLATES USED	STATUS	CREATED ON	ACTIONS
☐	Partnership Agreement	Agreement	Dave Smith	dave.smith@securesign24x7.com john.martin@securesign24x7.com	-	IN PROGRESS	Jul 11, 2023 10:13	...
☐	Sample Non-Disclosure Agreement	-	Dave Smith	barbara.zylker@gmail.com	-	DECLINED	Jul 11, 2023 09:04	...
☐	Sample Partnership Agreement	-	Dave Smith	dave.smith@securesign24x7.com	-	IN PROGRESS	Jul 11, 2023 09:03	...
☐	Non-Disclosure Agreement	-	Dave Smith	peter.davids@zylker.com	-	DRAFT	Jul 04, 2023 07:26	...
☐	Non-Disclosure Agreement	-	Dave Smith	john.martin@securesign24x7.com	-	RECALLED	Jul 04, 2023 07:03	...
☐	Sample Partnership Agreement	-	Dave Smith	dave.smith@securesign24x7.com	-	COMPLETED	May 18, 2023 03:40	...
☐	Updated social media policy for new hires.	-	Dave Smith	john.martin@securesign24x7.com peter.zylker@gmail.com	-	DRAFT	May 02, 2023 06:06	...
☐	Sample Partnership Agreement	-	Dave Smith	dave.smith@securesign24x7.com	-	EXPIRED	May 02, 2023 05:33	...
☐	INV-000023	Folder_695118651	Dave Smith	dave.smith@securesign24x7.com	-	COMPLETED	Apr 20, 2023 06:47	...
☐	INV-000021	Folder_695118651	Dave Smith	dave.smith@securesign24x7.com	-	COMPLETED	Apr 20, 2023 06:43	...

Activity reports to stay on top of your paperwork



Custom roles and permissions for access control

The screenshot displays the Zoho Sign web application interface. At the top, a navigation bar includes the Zoho logo, a search bar, and the user's name 'Zoho Corporation'. A left-hand sidebar contains icons for 'Sign', 'Documents', 'Templates', 'SignForms', 'Reports', 'Settings', and a red '+' button. The main content area is titled 'Users and control' and features a sub-menu with 'Users', 'User groups', 'Roles' (highlighted in blue), and 'Profiles'. The 'Roles' section is further divided into 'Associated users' and 'Data sharing' (the active tab). Under 'Data sharing settings', there are three expandable sections: 'Share documents from user groups', 'Share documents from users', and 'Share documents from folders' (which is expanded). The expanded 'Share documents from folders' section shows a list of folders, with 'Onboarding documents' visible. A search bar and a 'Select All' checkbox are present above the folder list. A '+ Add folders' button is located to the right of the folder list. At the bottom right of the interface, there is a pagination control showing '1 - 1 of 1' and a help icon (a question mark in a circle).

Sign

Documents

Templates

SignForms

Reports

Settings

+

Users and control

Users

User groups

Roles

Profiles

< Managers

Managers of teams

Associated users

Data sharing

Data sharing settings

These settings allow you to determine what data is visible to this role.

> Share documents from user groups

> Share documents from users

✓ Share documents from folders

Documents in the folders below will be visible to this role.

+ Add folders

Search

☐ Select All

Show 10 1 - 1 of 1 < >

Onboarding documents

> Share templates

?

Available across all popular platforms



- ✓ Web browsers
- ✓ Android
- ✓ iOS
- ✓ iPadOS
- ✓ macOS
- ✓ Windows

Platform security and privacy



Encryption at rest and in transit, MFA, and SSO. No 3rd party trackers or ads.



Automated backup to cloud storage. Health sciences compliance module.



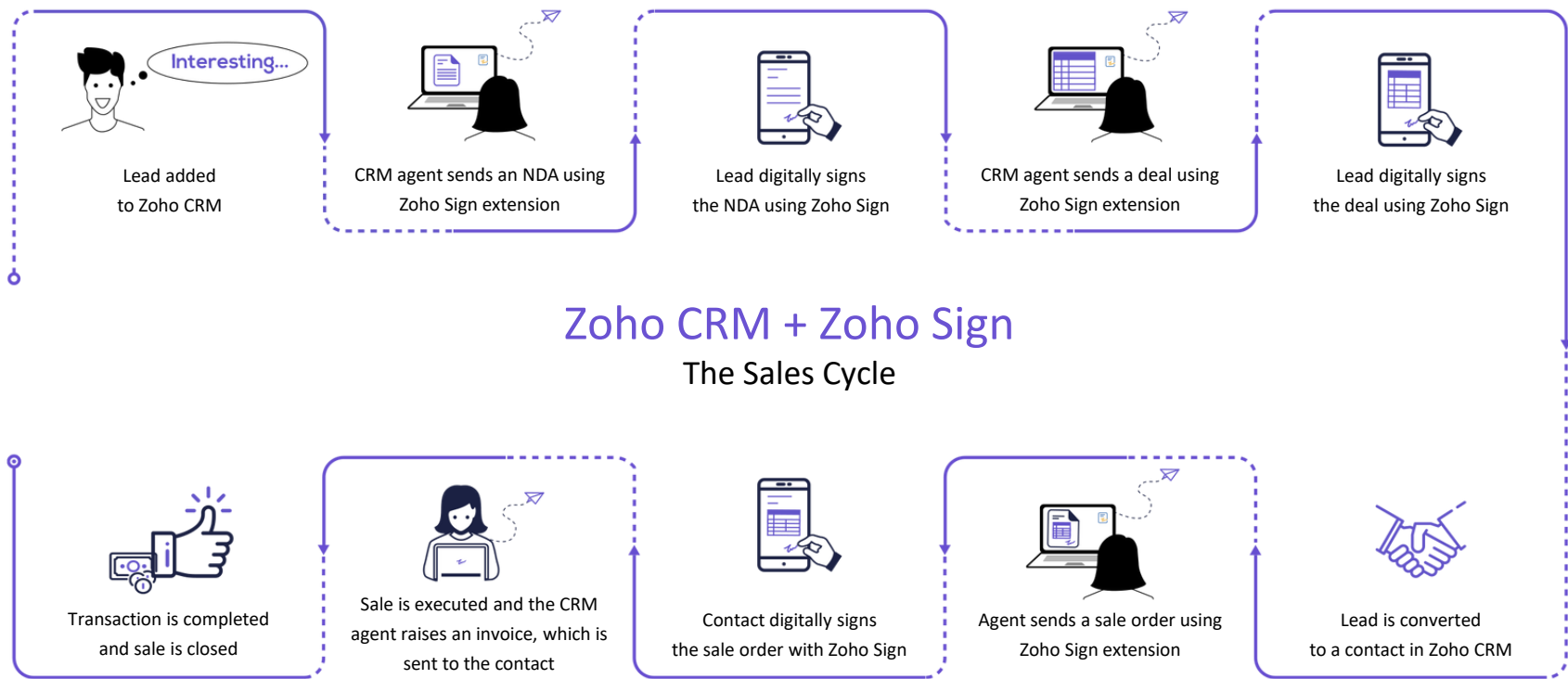
Local datacenters for data protection & privacy - GDPR, HIPAA, and more. ISO 9001, ISO 27001/27701/27017/27018, SOC Type-2.



Deeply integrated across Zoho



APIs, webhooks, SDKs, and other developer tools available.



Use *SalesSignals* to track all documents sent for signature and access the signed documents from the respective CRM modules.

CRM

All Tabs

Home

Leads

Contacts

Accounts

Deals

Tasks

Services

Projects

...

Ms. Carissa Kidman (Sample) - Oh My Goodknits Inc

Add Tags

Send Email

Convert

Edit

Send with Zoho Sign

...

<

>

Overview

Timeline

Last Update : 276 day(s) ago

Best time to

Today

Call

No best time for the day

Email

☆ 01:30 PM in -27 minutes

Company

Oh My Goodknits Inc

Lead Name

Ms. Carissa Kidman (Sample)

Email

carissa-kidman@yahoo.com

Fax

—

5

Ask Zia

Send Document with Zoho Sign

Document *

Drag files Here

or

Add Document

Use Template

Recipients *

☒ Set signing order

1

Record

Kidman (Sample)

Sign

Email

Customize

+ Add Recipients

More settings

Days to complete (days)

7

Agreement valid until (days)

0

Send automatic reminders

☒

Continue to send reminders for every

2

Days to complete (days)

Leave a note

Next

Quick send

Cancel





← Ms. Carissa Kidman (Sample) - Oh My Goodknits Inc

Related List

- Notes
- Attachments
- Products
- Open Activities
- Closed Activities
- Invited Meetings
- Emails
- Campaigns
- Social
- ZohoSign Documents... 8

[Add Related List](#)

Links

[Add Link](#)

Overview

Timeline

Send Document with Zoho Sign

Document *



Non-Disclosure Agreement



Drag files Here

or

Add Document

Use Template

Merge Fields

Company *

Company



Oh My Goodknits Inc

Recipients *

☒ Set signing order

1

Partner/Clien

Record

Kidman (Sample)

2

User

Dave Smith

More settings

Days to complete (days)

7

Agreement valid until (days)

0

Send automatic reminders

☒

Continue to send reminders for every

2

Days to complete (days)

Leave a note

Next

Quick send

Cancel

Customize

Private note :

Hello Carissa, please sign this NDA to begin with.

Authentication

Authentication Type

SMS OTP

Country

United States (+1)

Phone number

234567890

Email and Interface Language :

Select Language

English

Email Template :

Select Email Template

Default Zoho Sign Email Template

Digital signature providers

Select the digital signature providers to be made available for this recipient to sign this document(s) with.

☐ All Providers enabled by administrator

☒ Selected providers

☒ USB Sign

☒ Singpass

☐ Trustfactory

☒ PFX File

☒ Zoho Sign

Save

Close

ZohoSign Documents

Assign

New

Edit



ZohoSign Documents Name

Email

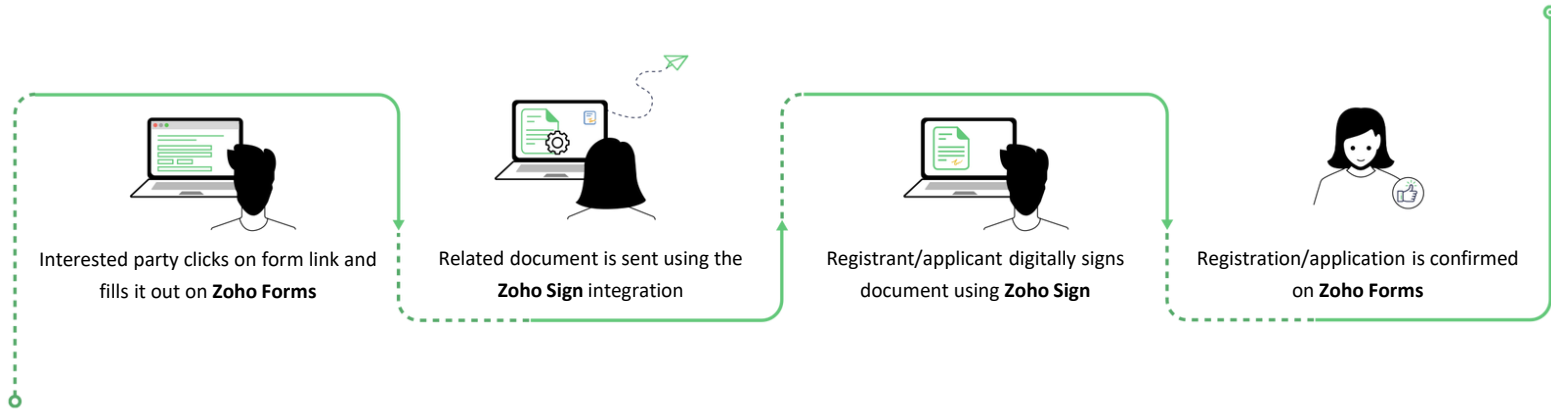
[Non-Disclosure Agreement](#)

[Social Media Policy](#)



Zoho Forms + Zoho Sign

Form-based Registrations and Applications



Forms

Vaccine Clinical Trial - Outpatient Sign-up

Builder

Rules

Settings

Themes

Share

Integrations

A

Integrations

Zoho CRM

Begin by Zoho CRM

Zoho SalesIQ

Zoho Desk

Zoho Campaigns

Zoho Sheet

Zoho Sign

Zoho Projects

Zoho Recruit

Zoho PageSense

ServiceDesk Plus Cloud

Zoho Cliq

Google Sheets

Calendars

Salesforce

Integrate with Zoho Sign

Integrate Zoho Forms with Zoho Sign.

Template Name

Non-Disclosure Agreement - Clinical

Zoho Sign

Field Mapping

Company *

Email *

Full name *

Recipients Details

Add recipients to the document you are sending.

Role

Action

Name

Email

Test Patient

Needs to sign

Name - Full Name

Email

What would you like to do upon form submission?

I will send the document manually.

Send the document's link to recipients email.

Redirect to Zoho Sign document.

If you're embedding form's iframe on your website, add parent domains for successful redirection.

Add Domain(s)

Integrate

Remove Integration

Forms

Vaccine Clinical Trial - ...

Subscription

All Entries

New Report

Trash

Assign Task

Document Merge

Send for Sign

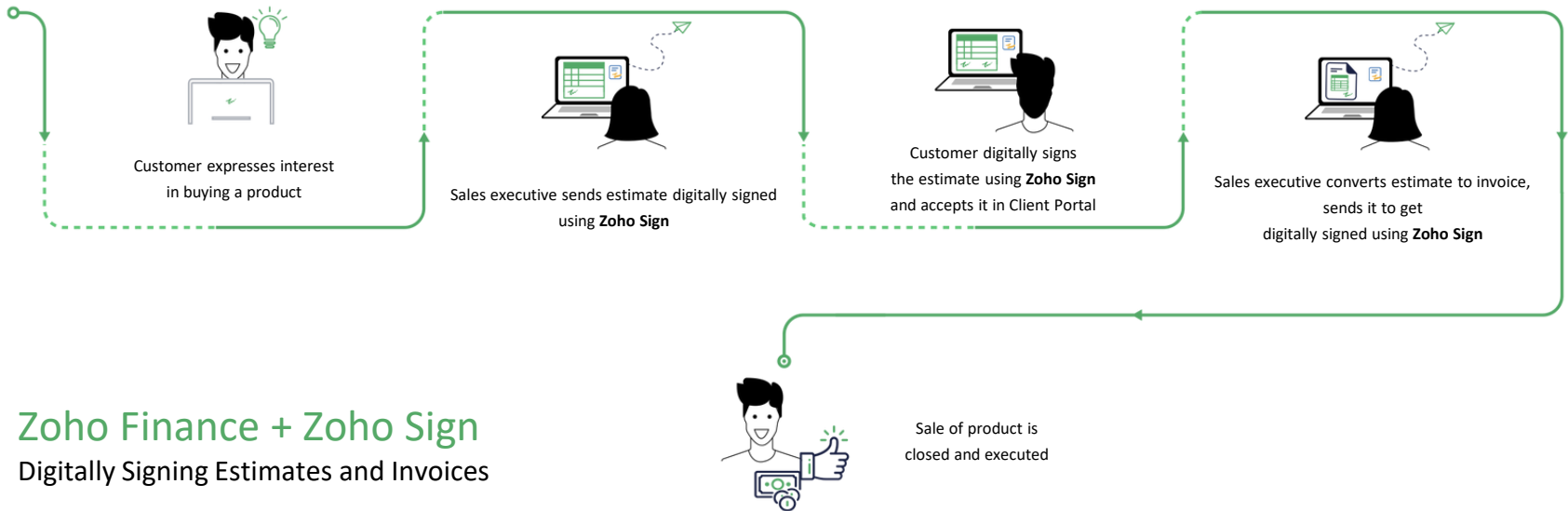
	Name	123 Patient ID	Email	Phone	I came to k
☒	Mr, John	23424234324	john.martin@securesign24x7.com	2348274398	Call for partic
☒	Ms, Barbara	2323423	barbara.zyiker@gmail.com	2342342432	Fellow patien
☒	Ms, Barbara	329428432	barbara.zyiker@gmail.com	23948294823	Clinic physici
☒	Ms., Barbara	23482432	barbara.zyiker@gmail.com	345835345345	Call for partic

All times are in America/Los_Angeles

10 Records per page

1 to 8 of 8





Zoho Finance + Zoho Sign

Digitally Signing Estimates and Invoices

- Dashboard
- Items
- Banking
- Sales
 - Customers
 - Estimates
 - Retainer Invoices
 - Sales Orders
 - Invoices**
 - Payments Received
 - Recurring Invoices
 - Credit Notes
- Purchases
- Time Tracking
- Accountant
- Reports
- Documents

+ Search in Invoices (/)

+ Add another line

Customer Notes

Thank you for the payment. You just made our day.

Will be displayed on the invoice

Terms & Conditions

Enter the terms and conditions of your business to be displayed in your transaction

Select an online payment option to get paid faster

☐ Stripe

Save and Print

Save and Sign

Save and Share

Save and Send Later

Save as Draft

Save and Send

Cancel

INV-000013

Attach File(s) | Comments & History

Edit

Mails

Share

PDF / Print

Sign

...

Credits Available: **\$382.50** [Apply Now](#)



Sign the invoice

Invoice has been created. Sign it using Zoho Sign.

Sign Invoice

Draft

Customize



Zylker Test
Pleasanton California 94588
U.S.A

Invoice

INV-000013

Balance Due
\$260.00

Invoice Date : 17 Oct 2022

Terms : Due end of the month

Due Date : 31 Oct 2022

P.O.# : 000001

#	Description	Qty	Rate	Amount
---	-------------	-----	------	--------

Template: 'Standard Template' [Change](#) [Make Recurring](#)

Zylker Test



Accept

Decline



EST-000014

✓ Digitally signed

Open

Total:

\$150.00

View as PDF >

ESTIMATE DETAILS

Estimate Date:

18 Oct 2022

Show more >

Accept through Signature



Draw Sign



Type Sign



Upload Image

Signature



Edit Delete

Email Address ?

Sign and Accept

Cancel

EST-000014

Attach File(s) Comments & History



Edit



Mails



Share



PDF / Print



Convert



...



Convert the estimate

Create an invoice or sales order for this estimate to confirm the sale and bill your customer.

Convert

Create

Customer has accepted this estimate by signing digitally.

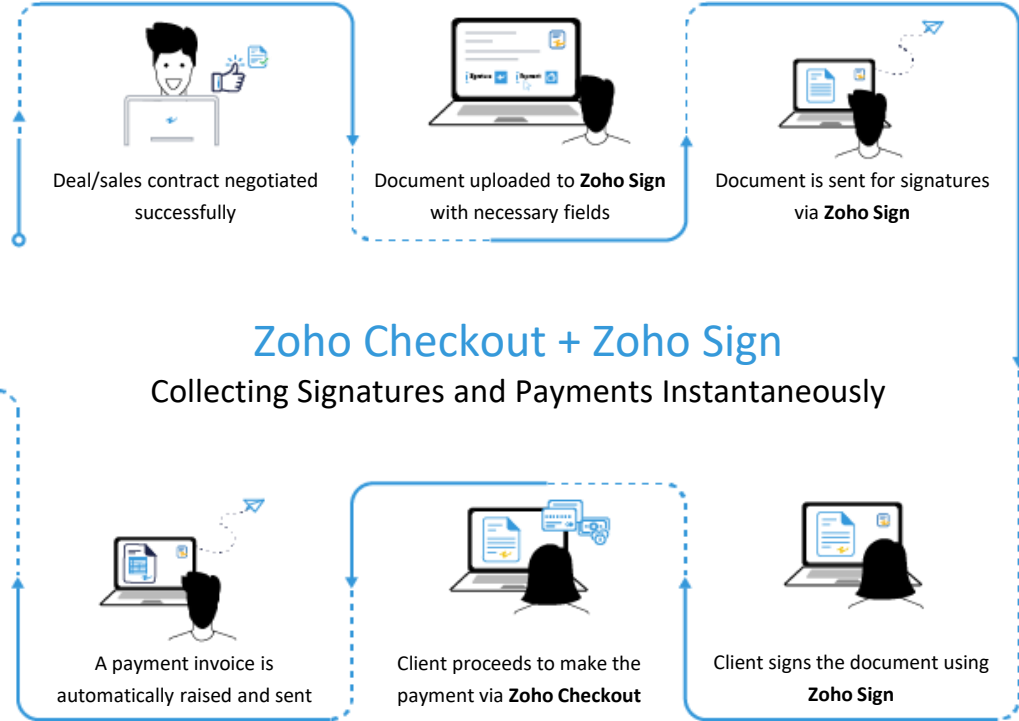
Customer Signed

Accepted

ZYLKER

Estimate

EST-000014



Zoho Checkout + Zoho Sign

Collecting Signatures and Payments Instantaneously



Sale of product/service is executed without chasing after signatures or payments

Documents

Sample Partnership Agreement 11/1

ActionsBackSend

Recipients

John Martinjohn.martin@securesign24x...

Sample Partners...1 Pages

1

1/1

YILKER

PARTNER AGREEMENT

This Agreement of Limited Partnership is made effective as of Date - 1, by and between Full name and Zylker, Inc.

Documents

Sample Partnership Agreement 11/1

ActionsBackSend

Payment

Recipientjohn.martin@securesign24x7.com

Checkout organizationZylker Test

Checkout payment pageZylker Test

Currency codeUSD

Amount100

FormattingRoboto

11B I

Delete field

The payment is collected through Zoho Checkout.

YILKER

PARTNER AGREEMENT

This Agreement of Limited Partnership is made effective as of Date - 1 by and between Full name and Zylker, Inc.

The partnership shall be conducted under the name of ZYLKER, INC and shall maintain office at 53, Prospect St, Anaheim, CA, 92806.

The profits and losses of the partnership shall be divided by the partners according to a mutually agreeable schedule and at the end of each calendar year accordingly.

Terms and conditions:

The terms of this agreement shall be for a period of 2 years, unless the partners mutually agree in writing to shorter period. Should the partnership be terminated by unanimous vote, the assets and cash of the partnership shall be used to pay all creditors, with the remaining amounts to be distributed to the partners according to their proportionate share. This partnership agreement

Fields

Signature	Initial
Stamp	Image
Company	Full name
Email	Sign Date
Date	Text
Job title	Checkbox
Dropdown	Radio
Payment	Attachment



English

Documents

Choose the digital signature provider

Sample Partners...
1 Pages

1

Pay & esign via

singpass Singpass

Zoho Sign

Zoho Sign

PARTNER AGREEMENT

This Agreement of Limited Partnership is made effective as of 10/31/22, by and

between John Martin

page

Amount
\$100.00

Payment Information

Card Number

MM / YY

CVV

United States

State*

City*

Street*

ZIP*

Pay

Proceed with payment

A payment of USD 100 needs to be made to finish signing this document. Upon clicking 'Make payment', you will be redirected to Zoho Checkout to make the payment.

[Cancel](#) or [Make payment](#)

PARTNER AGREEMENT





Track all documents sent for signature and access the signed documents from the respective Recruit modules.



Home

Job Openings

Candidates

Interviews

Referrals

Departments

Campaigns

...

Search

Notifications

Calendar

Settings

Profile

Mr. Dave Smith

Offer-Made for Module Manager

Quick Access

Associated Job Openings 1

Related List

Notes 1

Ratings and Reviews 1

Attachments 2

Overview

Timeline

Hiring Pipe

Business Card

Origin Sourced

Mobile (987) 654-3210

Send a template

Send a template

One Click Send

Send for Zoho Sign

Create Button

Manage Buttons

Last Update : 863 days ago

Hide empty Fields

Candidate Name

Mr. Dave Smith

Send Document with Zoho Sign

Add Documents

Add Document OR Use Template

Recipients

Set signing order

1 Candidat Smith Sign

Add Recipients

Leave a note

Description

Add description

More Settings



Home

Job Openings

Candidates

Interviews

Referrals

Departments

Campaigns

...

Store Manager - Sales

In-progress

Quick Access

Associated Candidates 1

Sourcing Summary

Overview

Timeline

1

0

0

0

0

Screening

Submissions

Business Card

Title

Target Date

City

Assigned Recruiter(s)

Hide Details

Job Opening Information

Posting Title Store Manager

Number of Positions 3

Title

Generate Offer Letter

You can generate maximum of 1000 (Available: 994) offers per month. If you want to increase the limit, please [click here](#) to purchase.

The offer letter can be sent as an email link for Candidate acceptance or via e-Sign for Candidate signature.

Offer Template

Choose Offer Template

Offer Letter.docx

Choose how you would like to send the offer letter

Without e-sign

Sent as a link via email to the candidate. The Candidate can accept or reject the offer via the e-mail link.

With e-sign ZohoSign

Sent as an email attachment with e-signature to the selected recipients.

Basic Information

Posting Title * Store Manager

Department Name * Sales

Candidate Name *

Edit Page Layout

Cancel

Preview Offer Letter

Proceed to Send

Schedule Interview

Calendar Bookings

Find Matching Candidates

Share To Vendors

Customize Business Card

Organize Job Opening Details

Run Macro

Generate Offer Letter New

Mail Merge

Clone

Print Preview

Delete

Job Opening ID ZR_3_JOB

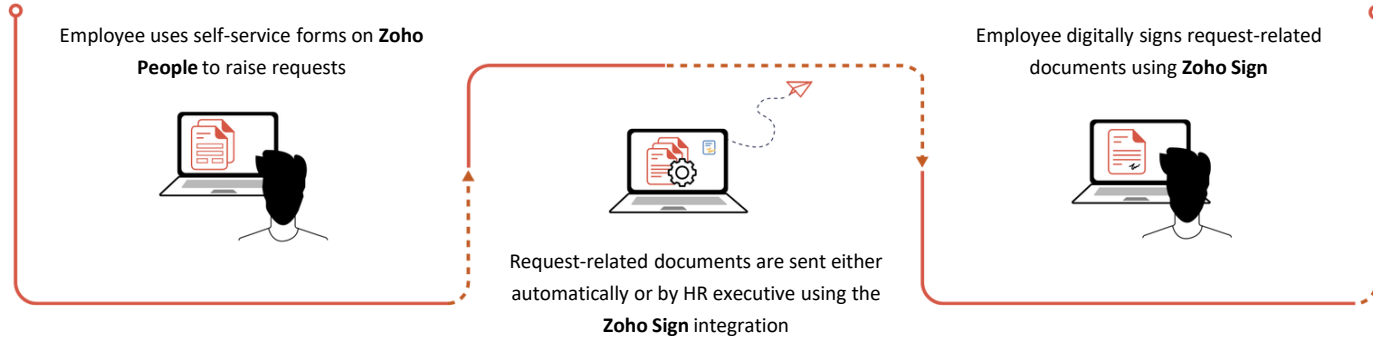
Department Name Sales

Hiring Manager John Martin



Zoho People + Zoho Sign

Employee Onboarding and Life Cycle





Services

Home

Self-service

Leave Tracker

Files

Time

Organization Files

Employee Files

Personal Uploads

HR Forms & Templates

E-Signature

Documents

Settings

Search Employee

Subscription

Settings

People

+

?

🔔

👤

E-Signature Documents

🔍

☐

Name

Recipients

Sent on

Folder

Status

☐

Probation Confirmation L...
2- John Martin

vage@securesign24x7.com

24-Aug-2022

Employee o...

Expired

☐

Probation Confirmation L...
2- John Martin

john.martin@securesign24x7.com

24-Aug-2022

Employee o...

Expired

☐

Probation Confirmation L...
2- John Martin

sales-team@securesign24x7.com

24-Aug-2022

Employee o...

Expired

☐

Probation Confirmation L...
2- John Martin

dave.smith@securesign24x7.com

24-Aug-2022

Employee o...

Expired

☐

Work Certificate

davidzyiker@zyiker.com

24-Aug-2022

Employee o...

Expired

☐

David Zyiker

davidzyiker@zyiker.com

24-Aug-2022

Statutory

Sent

☐

David Zyiker

davidzyiker@zyiker.com

24-Aug-2022

Employee o...

Sent

☐

NDA

davidzyiker@zyiker.com

11-Aug-2022

Employee o...

Expired

☐

David Zyiker

davidzyiker@zyiker.com

11-Aug-2022

Employee o...

Expired

Send for signature

✕

File *

Attach from [Desktop](#) or [Cloud](#)

Recipients *

davidzyiker@zyiker.com

Send email copies to

Enter comma separated list

Name *

NDA

Message

Folder *

Employee onboarding

▼

Options

Expiration Date

31-Oct-2022

📅

☒ Reminder

Send reminder once in

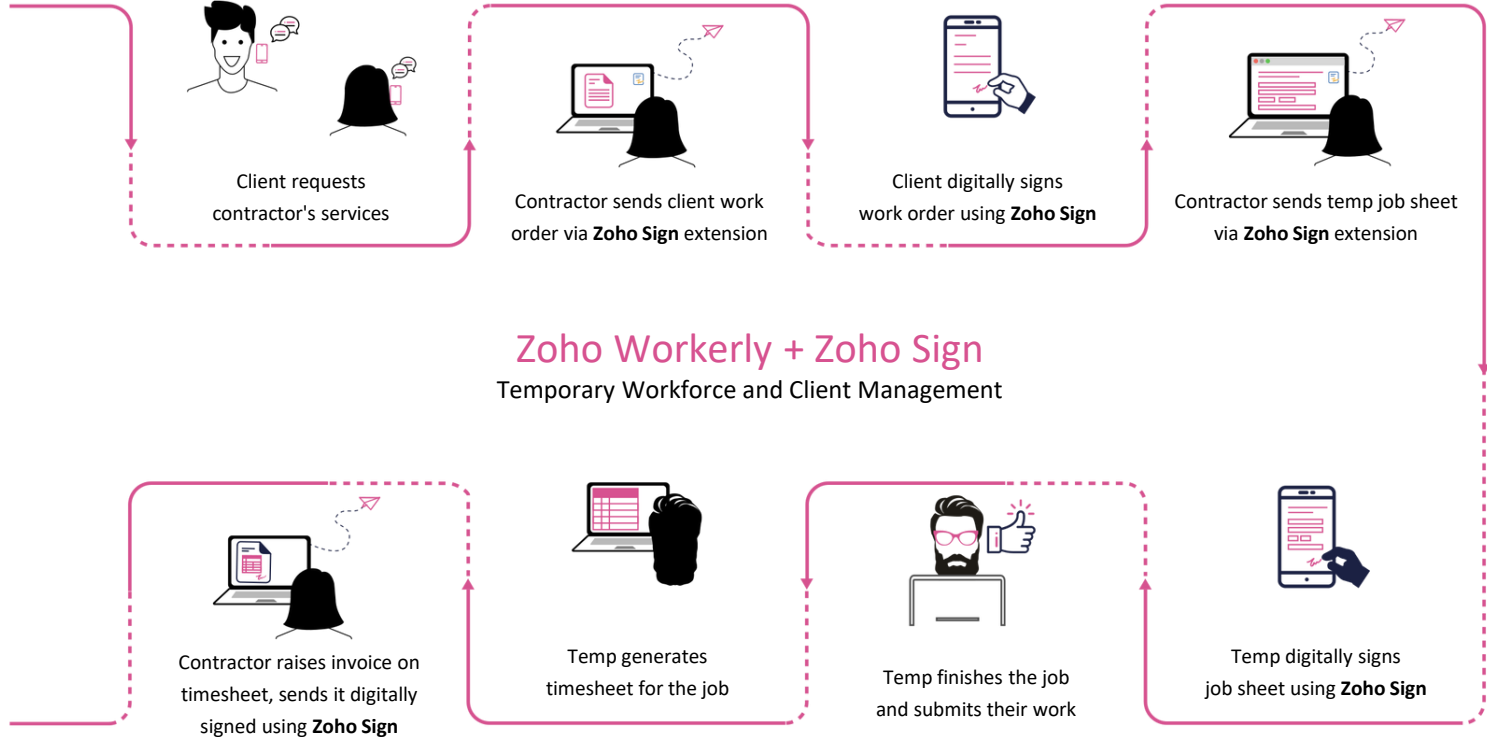
5

Day(s)

Automatic Website Redirection

Send

Cancel





Zoho Desk + Zoho Sign

Signing and Sending Documents from Support Desk





Zoho Mail + Zoho Sign

Signing and Sending Documents from your Inbox





TICKETS KB CUSTOMERS REPORTS ACTIVITIES COMMUNITY SOCIAL CHAT

SecureSign24x7

Search +

Settings

Profile

←

Dave Smith

Zyker Industries CRM

dave.smith@zyker.com

Assigned To

John Martin

Status

Open

Due Date

No Due Date set

Ticket Information

Phone

#104 Opt-in for the Premium Support and Assistance Program

16 Apr 01:23 PM

Followers

Tags

00:00:00

1 CONVERSATION

RESOLUTION

TIME ENTRY

ATTACHMENT

ACTIVITY

APPROVAL

HISTORY

DS

Dave Smith

16 Apr 01:23 PM (13 hours ago)

1

...

Hello,

We are an Enterprise customer of your services. We have recently upgraded our platform to your latest release. We would like to avail additional support for a limited duration as we make use of the new features and upgraded modules to handle our data.

We undertake government contracts and require time-sensitive assistance on some projects.

Kindly arrange for additional support and send us your official SLA for this service. Please find our non-disclosure agreement attached for your signing.

Looking forward to your assistance.

MARKETPLACE

Zoho Sign

Select Attachments / Upload

Select All 0 / 1 Upload

NDA - Zyker-SecureSign 24x7.pdf

Send for signatures

Sign yourself

View associated documents

Mail

New Mail

STREAMS

Home

All unread

Create a group

FOLDERS

Inbox 473

Drafts

Templates

Sent

Spam 6

Trash

Outbox

Newsletter 81

Notification 4

TAGS

Notification

Newsletter

VIEWS

Unread 558

All messages

Flagged

All archived

Mail

Inbox 473 Unread Emails

Move to Tag as Delete

Today

Dave Smith

Updated Social Media Policy for new hires 1:31 PM

notifications@zohosign.com

Digital Signature Request from Dave Smith - Sa... 10:45 AM

Yesterday

Secure Sign24x7

Document Sample Non-Disclosure Agreement... THU SEP 14 5:53 ...

notifications@zohosign.com

Sample Non-Disclosure Agreement.pdf has been... THU SEP 14 6:39 ...

Secure Sign24x7

John Martin from Secure Sign24x7 requests you... THU SEP 14 6:38 ...

no-reply@zohosign.com

Received Payment from Zyker TUE AUG 30 7:05L...

notifications@zohosign.com

Email from Zoho Sign couldnt be delivered MON AUG 29 2...

Secure Sign24x7

John Martin from Secure Sign24x7 has sent you ... MON AUG 29 1...

no-reply@zohosign.com

Reminder Add task Permalink Snooze

Updated Social Media Policy for new hires

Dave Smith <dave.smith@securesign24x7.com>

Fri, 02 Sep 2022 1:31:15 PM +0800

To "John Martin" <john.martin@securesign24x7.com>

Tags

Security TLS Learn more

Hello John,

We have recently determined that the goal of a social media policy is to set expectations for appropriate behaviour and ensure that an employee's posts will not expose the organization to legal problems or public embarrassment. Hence, our social media policy will henceforth include directives for when an employee should identify himself as a representative of the company on a social networking website, as well as rules for what types of information can be shared.

Please find attached an updated copy of our organization's social media policy.

We require you to get a copy of this document signed by all the new hires.

Best,
Dave,
Legal - Secure Sign 24x7

1 Attachment Download as Zip

Sample Social Media Policy.pdf 174.3 KB

Reply Reply All Forward Edit as new

@mention a user or group to share this email

Zoho Sign

Select Attachments / Upload

Select All 1 / 1 Upload

Sample Social Media Policy.pdf

Send for signatures

Sign yourself

Close Ticket



Zoho Writer + Zoho Sign

Document Automation with E-Sign Workflows





Sign

Documents

Templates

SignForms

Reports

Settings

Sign

Send for signatures

Drag files here

or

Add document

Cloud Picker

Zoho WorkDrive

Dropbox

Box

Search

NAME

LAST MODIFIED

NDA - To be signed

Signed Documents

Zyler Partnership Agreement.pdf

Offer Letter.pdf

Offer Letterのコピー.docx

Offer Letter

Cancel

Attach

Sign

Documents

Templates

SignForms

Reports

Settings

Sign

Send for signatures

Offer Letter.pdf

Drag files here

Edit with Zoho Writer

Sync from Zoho WorkDrive

Upload from computer

Import from cloud

Document name

Offer Letter.pdf

Add recipients

Send in order

Add me

Add bulk recipients

1

barbara.williams@zyler.com

Barbara Williams

Needs to sign

Email

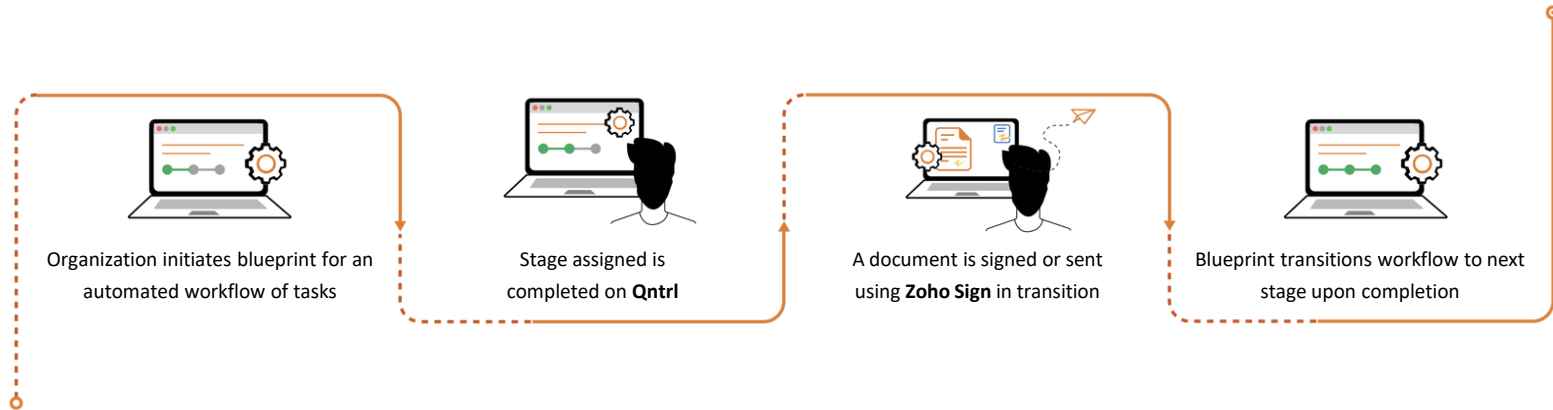
English

More settings

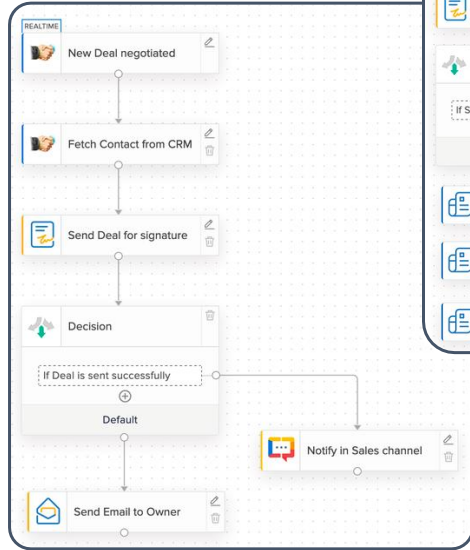
Note to all recipients

Qntrl + Zoho Sign

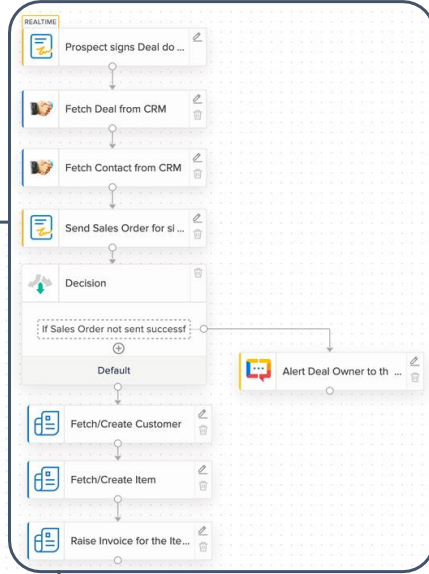
E-signatures in Automated Business Workflows



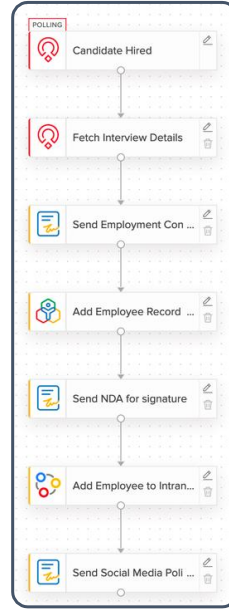
Sales & Marketing



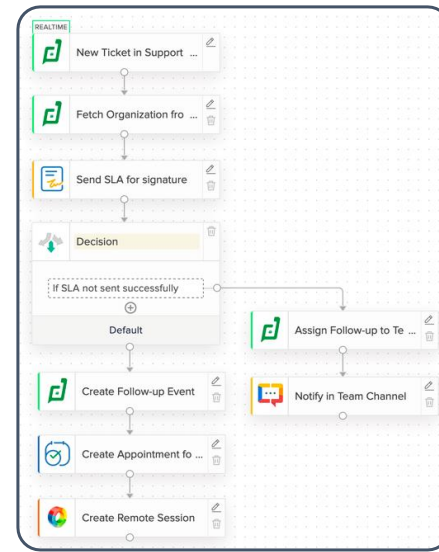
Payments & Accounting



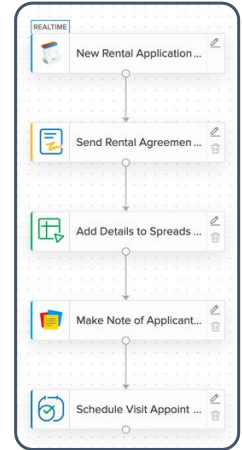
Human Resources



Service & Support



Data Collection & Management



DEVELOP

Solutions

Microservices

DEPLOY

Environments

Mobile

← ZohoSign

Your ZohoSign connection has been successfully authorized

Close

Authorized Account

System

Test Connection

Re-Authorize

Test

Connection Access

Turning on Connection Access allows other users to use this connection on the applications listed below

Search

NM NDA Management

References

NDA Management1

Visitor Details

Visitor Details

All Visitor Details

Visitors Report

File Upload

Name *

First Name

Email *

Mobile Number *

Submit

Reset

NDA Management1

All Visitor Details *

Visitor Details

Visitor Details

All Visitor Details

Visitors Report

File Upload

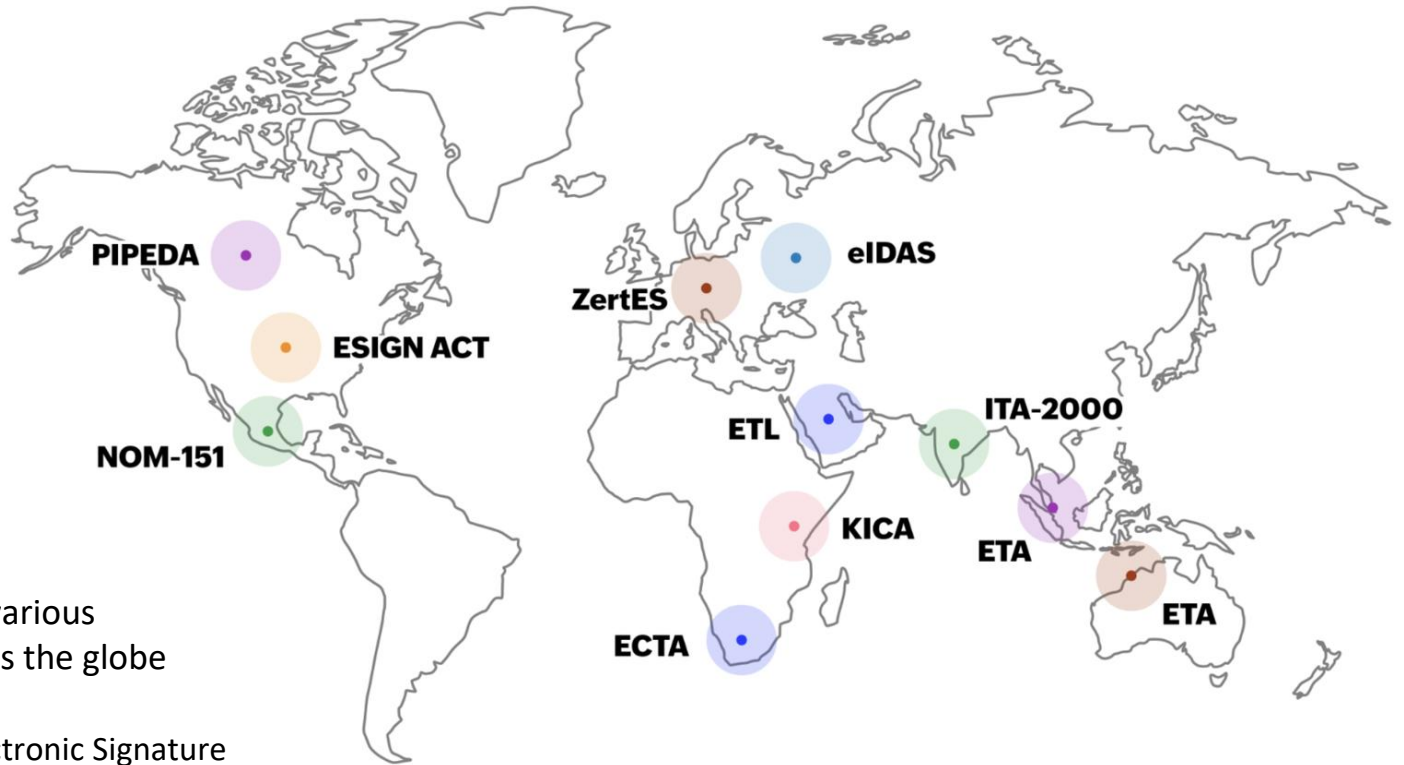
	Name	Email	Send using Template	Send Document f...	Documen...	Get Doc Status	Document St...	Mail Signed Document
	John Martin	john.martin@securesign	Send using Template	Send Document for S	Click One Button	Get Doc Status	Draft	Mail Signed Document
	John Zykerr	john.zykerr@gmail.com	Send using Template	Send Document for S	Click One Button	Get Doc Status	Draft	Mail Signed Document

Integrated trust services



-  Identity-linked digital authentication
-  Identity-linked digital signatures
-  Trusted document timestamping
-  Electronic stamp duty payment
-  Blockchain-based timestamping





Compliant with various
e-sign laws across the globe

- ? Simple/Standard Electronic Signature
- ? Advanced Electronic Signature (AES)
- ? Qualified Electronic Signatures (QES)

What people say...



With Zoho Sign, our signing workflows are faster and more economical. The UI lets borrowers easily review and sign loan documents from their mobile device.



Tom Muriranga

Co-Founder and Managing Director,
Presta Technologies



I used DocuSign often, since many of the carriers use them for their applications. But with **Zoho Sign**, the process is fast, secure, and inexpensive, and as a bonus, it's often easier for the clients.



Flint Jay Ferkin,
Owner,
Ferkin Agency



Zoho Sign speeds up the process of filing clients' tax returns, and it is more convenient for our clients too. Even clients who are new to electronic signing are usually able to understand once we talk them through the signing process using Zoho Sign. It has been a great help to our business in the past tax season.



Gina Di Donato,
President,
DI Donato Tax Service



The signing process is very easy now with **Zoho Sign**. We can also easily manage document signing. Moreover, it is part of the Zoho One package.



Chun Huang,
Product Support Specialist,
BeCreative360



Zoho Sign has significantly increased our operational efficiency and streamlined our onboarding process, eliminating the delays while collecting physical signatures. The platform's 100% paperless signing aligns with our sustainability standards and fully digital environment.



Heshan J Peiris,
Founder and CTO,
K Reader



Zoho Sign has allowed us to use digital signatures with data encryption standards that are accepted by our patient users and health service providers as a guarantee of veracity in our records.



Cristian Fabian Mustafa,
CEO and founder,
Enfermeria Integrada



Where Zoho Sign scores over other vendors

- ☐ Ease of implementation and use - simple, intuitive user interface across platforms
- ☐ Truly affordable and transparent pricing solution
- ☐ Closer rapport with customers and partners
- ☐ Increased focus on regulatory compliance and identity-linked services
- ☐ Product roadmap shaped largely around customers and partners' feedback
 - ☐ Closed beta participation available on demand



How exactly do we stack up against others

FEATURES	 Z O H O	 docusign	 Adobe Acrobat Sign	 Dropbox Sign	
Unlimited document signing, storage and templates	✓	✗	✗	✗	
Tighter integration with Zoho apps and third-party apps	✓	✗	✗	✗	
Advanced and qualified electronic signature	✓	✓	✓	✓	
Blockchain timestamping	✓	✓	✗	✗	
Contract lifecycle management	✓	✓	✗	✗	
Free migration and onboarding assistance	✓	✗	✗	✗	
Free technical support via phone, email, remote assistance	✓	✗	✗	✗	

Named a **Leader & Outperformer** by GigaOM in the *GigaOm Radar Report for E-Signature Solutions 2024*



Recommended for:

- ☐ Compliant with major e-sign laws
- ☐ Robust TSP integrations for QES, AES, and identity-based authentication
- ☐ Advanced distribution via deep integrations across the Zoho ecosystem

Recommended for:

- Customizability and scalability -
- Deeper integrations across the broader Zoho ecosystem -
- Document security and recipient identity verification -



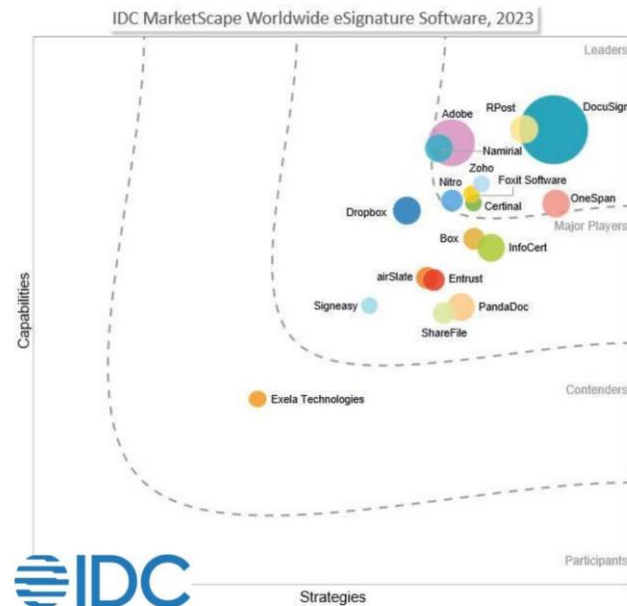
Recognised by Frost & Sullivan in the
Frost Radar - Electronic Signature Software, 2024



Named a **Leader** by IDC in the *IDC MarketScape Worldwide eSignature Software 2023*

Recommended for:

- ❑ Ease of use and unified experience across the Zoho ecosystem
- ❑ Broad spectrum of authentication options
- ❑ Regional and in-person trainings



Resources

- ☐ Help - zoho.com/sign/help
 - ☐ Evaluate - zoho.com/sign/evaluate.html
 - ☐ Knowledge Base - help.zoho.com/portal/en/kb/zoho-sign
 - ☐ Integrations - zoho.com/sign/integrations.html
 - ☐ API - zoho.com/sign/api
 - ☐ Community Forums - help.zoho.com/portal/en/community/zoho-sign
 - ☐ Product Roadmap - zoho.com/sign/esign-product-roadmap.html
 - ☐ Legal Guide - zoho.com/sign/legal-guide.html
 - ☐ Pricing - zoho.com/sign/pricing.html
 - ☐ Request Demo - zoho.com/sign/request-demo.html
 - ☐ 1-on-1 Paid Training - zoho.com/spark/custom-training/sign.html
 - ☐ Certification - zoho.com/spark/training-certification.html
 - ☐ Case studies and testimonials - zoho.com/sign/customers



Have Feedback? Write to us.



support@zohosign.com

support@eu.zohosign.com (for EU)

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[linkedin.com/company/zohosign](https://www.linkedin.com/company/zohosign)

SIGN, PAPERLESS.

A complete
digital signature
app for business
signatories.



Try Zoho Sign!

14-day **FREE** trial available